

Contribution Form Addendum- IAD

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Brokerage Account #

Addendum must be submitted with signed [Contribution Form - 2783](#)

Account Details	
Name of Contributor Account Owner	Raymond James Account Number
Name of Donor	
Raymond James Charitable Account Name	Donor Fund ID #

Transfer Details

If transferring a portion of multi-tax lot position, a FIFO method will be used unless otherwise specified. If fractional shares of stock are contributed, we will round down to the whole number unless it is the entire position held in the account. *(Provide details below)*

Number of Shares	Symbol	Security Name	Specific Tax Lot Date	Number of Shares	Symbol	Security Name	Specific Tax Lot Date